



1518 Walnut Street, Suite 1600
 Philadelphia, PA 19102
 Ph: 215-964-6220 ♦ Fax: 215-732-1449

Personal Financial Statement

Date:
 Name: & (spouse)
 Home Address:

For the purpose of inducing Royal Pacific Enterprises (“Company”) to extend credit to or upon the request of Undersigned from time to time and intending to be legally bound hereby, Undersigned submits this Personal Statement as being a true and correct statement of Undersigned’s financial condition on the above date. Any willful misrepresentation on this Personal Statement could result in criminal action.

ASSETS		LIABILITIES	
Cash Balance in Banks	\$	Notes Payable to Banks	\$
Accounts and Notes Receivable Due from friends & relatives	\$	Credit Card Debt	\$
Real Estate owned	\$	Notes payable to others	\$
Other Personal Property	\$	Real Estate Mortgages payable	\$
Cash Surrender Value-Life Insurance	\$	Other debts-itemize	\$
Stocks & Bonds	\$	TOTAL LIABILITIES	\$
Retirement Accounts	\$	Net Worth	\$
TOTAL ASSETS	\$	TOTAL LIABILITIES & NET WORTH	\$
SOURCES OF INCOME (ANNUAL)		PERSONAL INFORMATION	
Salary	\$	Business or occupation	
Dividends and Interest	\$	Employer	
Real Estate Income	\$	Address	
Other Income	\$	Address	
	\$	Phone Number	
	\$	Total No. of Dependants	
TOTAL	\$	Ages	

GENERAL INFORMATION

Personal Checking Accounts – Name, Address of Bank with Contact Person	
Personal Savings Account – Name, Address of Bank	
Income Taxes settled through what date?	

Are any assets pledged?	
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OTHER INFORMATION

Are you defendant or plaintiff in any suits or legal actions? (Check One)	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are there any unsatisfied judgments against you? (Check One)	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever been personally involved in bankruptcy proceedings? (Check One)	Yes <input type="checkbox"/>	No <input type="checkbox"/>

SCHEDULE A--STOCKS AND BONDS OWNED

Brokerage Firm – (Include Retirement Accounts)	In Name of	Market Value
		\$
		\$
		\$
		\$

SCHEDULE B--REAL ESTATE OWNED

Address of property	Date Acquired	Title in Name(s)	Cost	Market Value
A)			\$	\$
B)			\$	\$
C)			\$	\$

MORTGAGE LOANS

Name of the Bank	Amount	Balance
A)	\$	\$
B)	\$	\$
C)	\$	\$

SCHEDULE C--NOTES PAYABLE

To Whom Payable	Collateral	Amount	Maturity
		\$	
		\$	

SCHEDULE D--LIFE INSURANCE

Amount	Name of Company	Owner	Beneficiary	CSV	Loans
\$				\$	\$
\$				\$	\$
\$				\$	\$
Name of accountant		Name of attorney			
Accountant's address		Attorney address			
Accountant's telephone #		Attorneys telephone #			

THE UNDERSIGNED CERTIFY (IES) THAT BOTH PAGES HEREOF AND THE INFORMATION HEREIN HAS BEEN CAREFULLY READ AND IS TRUE AND CORRECT. THE UNDERSIGNED EXPRESSLY AUTHORIZE(S) ROYAL PACIFIC

ENTERPRISES TO MAKE SUCH INQUIRIES CONCERNING THE INFORMATION APPLIED HEREIN, INCLUDING BUT NOT LIMITED TO REPORTS FROM CREDIT REPORTING AGENCIES, AS THE COMPANY IN ITS DISCRETION DEEMS NECESSARY. ANYONE MENTIONED HEREIN IS AUTHORIZED TO FURNISH THEM WITH INFORMATION IN CONNECTION WITH THIS STATEMENT.

(Spouse must sign if any assets are jointly owned)

Date signed

Signature

Social Security #

Date of Birth

Date signed

Spouse's Signature

Social Security #

Date of Birth